

Our support is made up of high-performance teaching tools geared towards understanding. Whether you're a professional looking for training or a team leader, we offer 3 packs for a complete learning experience.

POTENTIAL CANDIDATES

- Salesperson: any employee tasked with providing investment advice or information on financial instruments, investment services or ancillary services for clients.
- Manager: all employees authorised to take investment decisions under an individual management mandate or as part of the management of one or more collective investment products.
- Financial instrument clearing: any member of a clearing house with respect to transaction registration, risk organisation, control, and the related financial instrument clearing functions.
- Post-trade services: direct supervision of custodian activities, settlements, depositary functions, securities administration and securities services for issuers.
- Financial analysts, Traders
- Compliance and Internal Control Officer (RCCI)
- Investment Services Compliance Manager (RCSI)
- Financial investment advisors
- Individuals empowered to manage or manager a legal entity accredited as financial investment advisor
- Investment advisory services.

Objectives

- Deepen knowledge of the regulatory and ethical environment of financial markets
- Confirm the basics of financial techniques
- Increase your knowledge of the new challenges facing financial products (sustainable finance, crypto assets, securitisation,)
- Pass the exam

EXAM PACK

1-month access to the
AMF Training Platform
● ● ●
1-month access to the
AMF Learning Resources
● ● ●
1 mock exam
● ● ●
1 final exam session

Add to cart 309 € HT

EXPRESS PACK

3-month access to the
AMF Training Platform
● ● ●
3-month access to the
AMF Learning Resources
● ● ●
3 mock exams
● ● ●
1 final exam session

Add to cart 387 € HT

SECURITY PACK

6-month access to the
AMF Training Platform
● ● ●
6-month access to the
AMF Learning Resources
● ● ●
6 mock exam
● ● ●
2 final exam sessions

Add to cart 511 € HT

SEE OUR DIFFERENT PACKS

The exam

The AMF exam consists of 120 multiple-choice questions to be completed in 2 hours on a secured computer.

The questions are broken down into the 12 topics defined in the knowledge grid published by the AMF and assigned specific weightings.

Success rate required on the exam: 80% of good answers

Certification program

The 12 Topics

- 1 French, European and international institutional and regulatory framework
- 2 Ethics, compliance and ethical organisation of firms
- 3 Financial security: anti-money laundering and combating the financing of terrorism and corruption - embargoes
- 4 «Market abuse» Regulation
- 5 Marketing of financial instruments, direct marketing of bank and financial products, distance selling and client advisory service
- 6 Relations with clients
- 7 Financial instruments, crypto-assets and their risks
- 8 Collective investment management/Third-party management
- 9 Market functioning and organisation

- 10 Post-trading and market infrastructure
- 11 Issuances and corporate actions
- 12 Basics of accounting and finance

Highlights

- Initial self-assessment
- Training on the AMF official question bank
- E-learning on specific subjects
- Over 30 fact sheets covering the key points of the exam topics
- One or several mock exams (depending on the pack you chose)
- All these tools are complementary and will be sufficient for you to prepare properly.

Tools available for training

1 The digital learning package

It is the backbone of learning, the structure of effective preparation for managing all the important subjects. It is made up of complementary teaching tools that will enable you to prepare effectively for success. The digital pathway provides access to the following resources:

- A complete digital course, the heart of our support system
- A training platform (database of practice questions and mock exams)
- Summary sheets *amen certifié AMF* »

The digital course

The digital course comprises 12 themes (the same as those in the AMF Instruction). Each theme is made up of several modules focusing on knowledge points. By breaking down the questions in the single database, we were able to highlight 70 skill/knowledge points.

The course therefore comprises a total of 70 e-learning modules covering all the concepts you need to know in order to pass the exam.

Each e-learning module is followed by a mini-quiz that allows learners to draw randomly from the questions in the exam database whose subjects are covered by the associated e-learning. In this way, learners can check that they have acquired the knowledge they need to answer the exam questions correctly.

The e-learning (lasting a maximum of 20 minutes) consist of :

- Introducing video;
- Written learning resources;
- Interactive activities to check what you have learnt;
- A summary of the key points to remember in order to answer the questions correctly.

The training platform

Once they have started the Digital Learning Path, learners have access to a practice platform that allows them to practise the different topics on the knowledge grid.

Each question is accompanied by a detailed explanation to help them fully understand the knowledge point in question.

Learners are free to select the topics (or sub-topics, to be even more precise) on which they wish to practise, as well as the number of questions they wish to see, thus adapting to the work time available.

A results slider keeps track of learning on questions A and C. The aim, of course, is to get this slider above the 80% correct mark.

The questions proposed are of course updated each time the single question base is modified by AMF.

Summary sheets

To help you better understand the most difficult topics in the exam, we have created summary sheets that summarise the most important aspects of a subject. Complete with summary graphs and tables, these sheets help to optimise revision and practice on the questions.

2 The support

Access to mock exams and exam registration

Once they are ready, learners can use the mock exams available on the platform to check that they are ready to take the exam.

They have access to a detailed correction of these mock exams in order to identify any topics they may need to revisit if the mock exams are not conclusive.

Once they have checked their ability, they can register directly on the platform, choosing the exam date that suits them best.

These dates are regularly updated by Lefebvre Dalloz Compétences teams.